

United States District Court  
Southern District of New York

-----X  
Alpha Capital Aktiengesellschaft,

Plaintiff,

vs.

**Rule 7.1 Statement**

Fellows Energy, Ltd.,

Defendant.  
-----X

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff certify that there are no corporate parents, affiliates and/or subsidiaries of said party which are publicly held.

Dated: New York, NY  
May 1, 2007

Law Offices of Kenneth A. Zitter

By 

\_\_\_\_\_  
Kenneth A. Zitter, Esq.

Attorneys for Plaintiff

Alpha Capital Aktiengesellschaft  
260 Madison Avenue, 18<sup>th</sup> Floor  
New York, New York 10016  
212-532-8000  
KAZ-3195